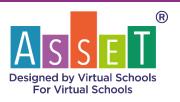




# PEP for Success Virtual School Full Administration Guidance

Secure, Accredited, GDPR Compliant Award-Winning Software

























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#### Introduction

Welcome to PEP for Success. This system has been designed by Virtual Schools and you should find it easy to navigate and intuitive to use. For example, if you want to start a new PEP you press the button that says, 'Start a new PEP'!

This guide can be used on its own or alongside the available training videos. These videos are each only a few minutes long and focus on each of the sections of PEP for Success.

The system is bespoke and has been tailored to suit Lewisham Virtual School's specific needs. Certain sections are read-only whilst others are read-write. This is determined by the system administrator at Lewisham Virtual School. The system is modular – you only need to interact with the modules specific to your needs and your individual pupils. For example, if one of your pupils has SEND then that module will be 'active'.

Some modules are generic and are the same for all Key Stages. Some modules are tailored for certain Key Stages – such as the 'Data' module.

Whatever type of user you are — Virtual School, Designated Teacher, Social Worker, etc, when you log in you will see a screen that we call a 'dashboard'. Some type of users will see a dashboard for the entire Virtual School. A Social Worker or Designated Teacher will see the personal dashboard for the first pupil on their case list or cohort. These users will only be able to see their personal case list that is relevant to them.

Each page follows the same pattern: Only the left side are the buttons for each module in the PEP. On the right side, there are reports available – though not all users can see these. Across the top are the 'administrative' buttons which you will rarely need to use. Even these are tailored to the type of user login you have.

Throughout PEP for Success, you will see certain sections and boxes with a red asterisk (\*) next to them. These are mandatory sections and you won't be able to complete a page unless all these are filled in.

Pages are saved as the user works through them. However, there are two buttons on each page: one to 'Save' – this forces a save of the work done so far if you plan to come back to the page later. The other is 'Complete' which saves the page into the new PEP and indicates in the column of module buttons with a tick to show the module has been updated and is now complete.

The table below shows the list of PEP modules and who has access to them and who is responsible for completing them in the PEP process.

# **Contact Details for Support**

If you require support with PEP for Success, contact details can be found below:

Tel: 0207 183 8357 (Option 3) Email: virtualschools@assetforschools.co.uk





Module	Virtual School Admin	Social Worker	Designated Teacher
Basic Information	Access	Access	Access
Data	Access	Access	Leads on this
Pupil Voice	Access	Access	Leads on this
SEND	Access	Access	Leads on this with SENCO
Meeting Module	Access	Access	Leads on this
Targets and Actions	Access	Access	Leads on this
Quality Assurance and compliance	Access	No access	No access

# **How to Log in**

You should have received a secure Email through Egress from <u>virtualschools@assetforschools.co.uk</u> with your login credentials. If you do not have an account, please email James Beasley on the email provided above or alternatively call on 0207 183 83 57 (Option 2) and he will send your login credentials.

Please enter <a href="https://www.assetforschools.com">https://www.assetforschools.com</a> in your web browser's URL, click on Login at the top right and proceed to enter your username and password from the secure email you received.









A one-time pass token will be sent to your email address, please enter the token in the box that says "Token" and click on login. You should now be logged into your account providing the correct credentials and token has been entered.

PEP for Success runs best on Chrome or Firefox. In both cases, your login credentials will be remembered so you do not need to enter them each time. You will, however, have to copy and paste the new token into the box every time you log in.

# **How to Change Your Password**

Changing password functionality can be found under the Admin Menu. Please click on Admin and select Change Password.



Password must be 14 Characters including Uppercase letter, Lowercase, Special Character among (!,@,#,\$,%,\*), and numeric Characters. Please do not copy and paste your password.

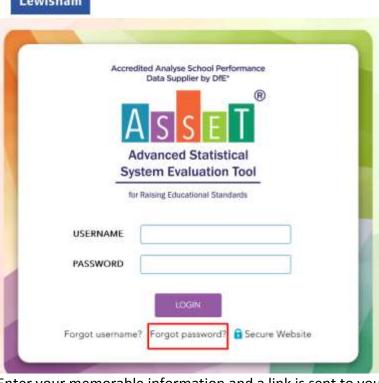
Enter your existing password and then you will need to enter your new password twice, to confirm.



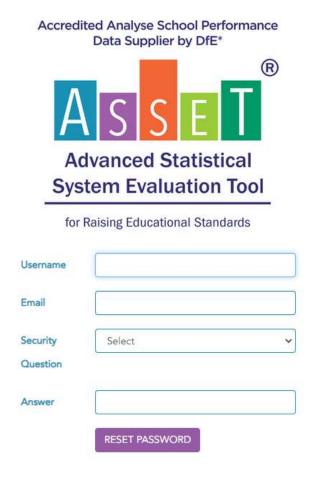
If you have forgotten your password, then you can reset it using the reset password functionality. This can be found on the login page, press Forgot password and it will take you to a page which asks memorable information you will have entered when you first logged in.







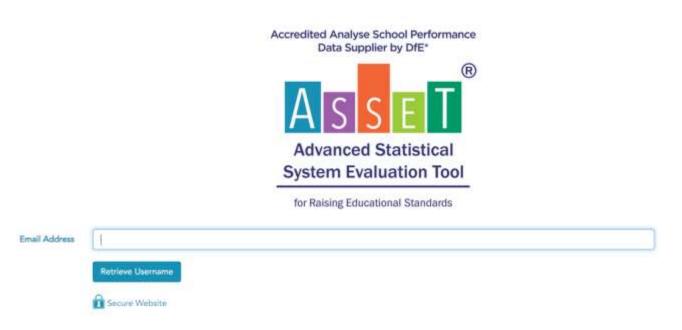
Enter your memorable information and a link is sent to your email to reset the password.



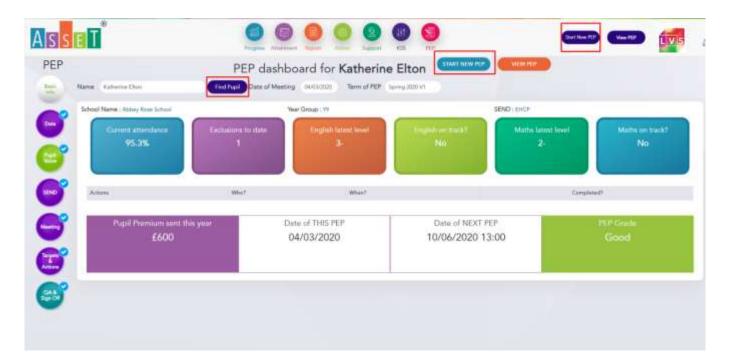
If you forget your username you can use Forget username functionality which can be found next to Forgot password. On the page, you enter your email and your username will be sent to your email.







#### **How to Start New PEP**



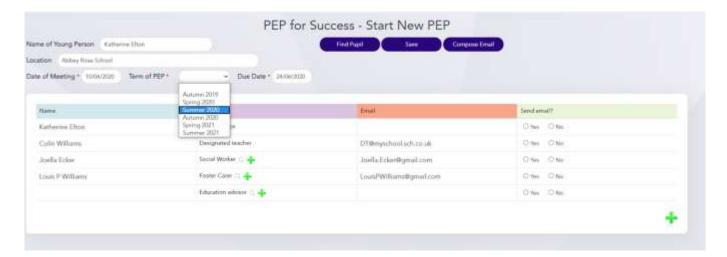
Find the pupil you require to start a new PEP by using the Find Pupil functionality. Once you have found the student you require to click on Start New PEP as shown below.

Enter the date of the PEP meeting, select from the dropdown the term of the PEP, and enter the due date. Due dates are determined set by the Virtual School though you will have to enter it. If you don't know it just put a date at the end of the term. Select the relevant people to invite to the meeting and invite them to attend the meeting via 'Compose Email'. A pre-populated email template with the appropriate time and date opens. Check the right addresses are in the 'To' box and change the wording if required. Send the email. Once you press Save, the system initiates a new PEP and the modules





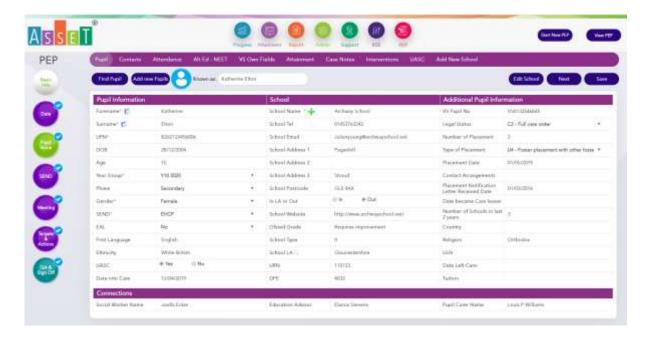
become blank ready to be completed. You will be taken to the Basic Information page and from there you can navigate anywhere else you need to go.



#### **Basic Info**

# **Pupil Tab**

This module is generic, so it is the same for whichever phase that the student is in and the same for whatever type of login you have. Basic Info can be accessed by clicking on the button label "Basic Info" under the title PEP. Basic Info is the backbone of the system, so it contains all the information on the pupil, and it is what contributes to populating information in the other modules.

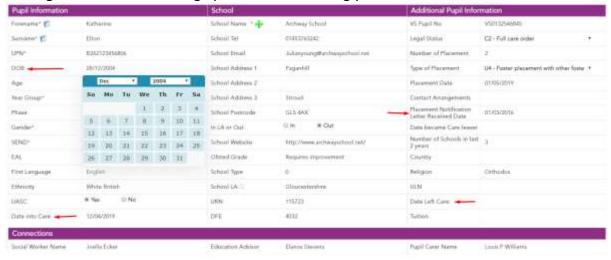




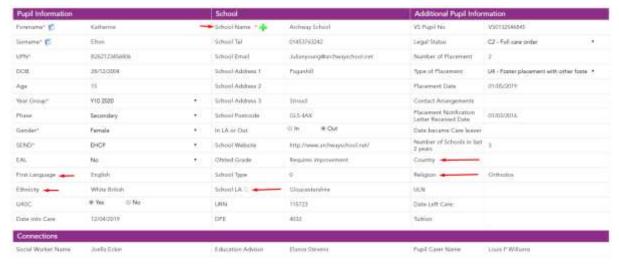


#### **Pupil information**

DOB, Date into Care, Placement Notification Letter Received and Date Left Care are all date fields, clicking on the fields will bring up a calendar allowing you to select a date.



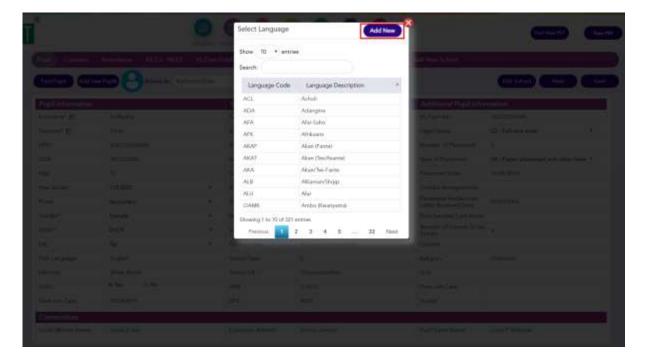
First Language, Ethnicity, School, School LA, Country, and Religion are all fields the user can select from a table with values that have already been added. Clicking on value will update the field for this pupil.



New values can be added to these tables by selecting Add New, once putting values in the appropriate fields you will see this within the table to select.

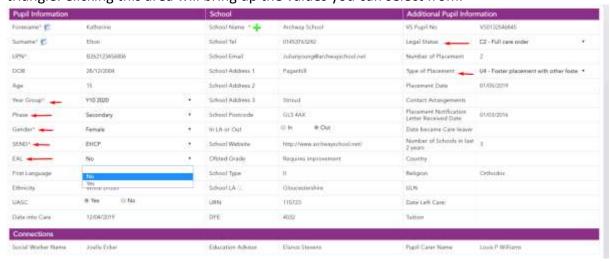






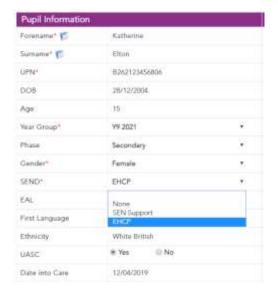
# **Dropdowns**

Year Group, Phase, Gender, EAL, Legal Status, and Type of Placement are all changed with a dropdown menu with predefined values. Data that is selected by a dropdown menu is identified by the downwards triangle. Clicking this area will bring up the values you can select from.



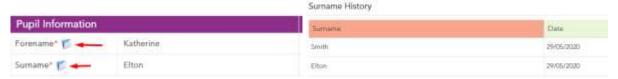




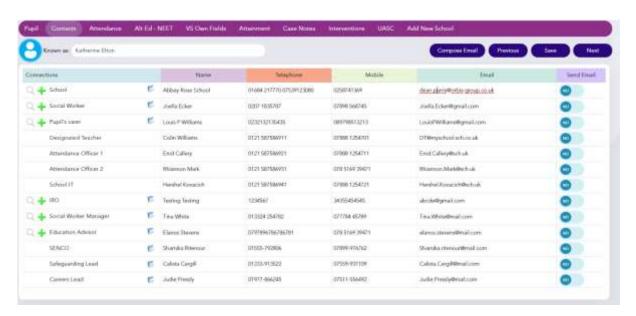


# **Folder (History)**

Clicking on a folder icon will show the history of changes to this field, this will help you identify any previous names of which the pupil used to go by. Folders are also found on contacts page which shows you the history of Schools the pupil used to attend; changes to Social Workers, carer, IRO, Social Worker Manager and Designated Teacher



#### Contacts



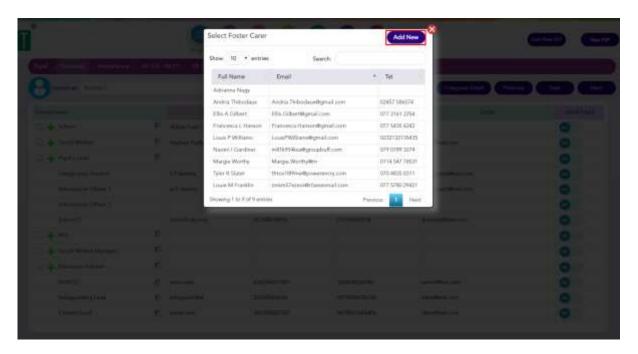




The Contacts tab is where you find all the involvements of the pupils and all their contact details in one place. Contacts with the magnifying glass have contacts within the database; clicking on the magnifying glass will bring up contacts within the database where the user can update any changes for the pupil.

New contacts for Social Worker, Pupil's carer, IRO, Social Worker Manager, Education Advisor can be added by either clicking on + or by clicking on the magnifying glass and clicking on Add New. A new screen asking for information about this new contact will pop up. Enter the data and save the data by pressing save will add the contact to the database, ready for the user to find for future use.

History of School, Social Worker, Pupil's carer, IRO, Social Worker Manager, and Education Advisor Virtual School Officer is available by clicking on the folder icon. The start date and end date of when the contact was involved with the pupil.

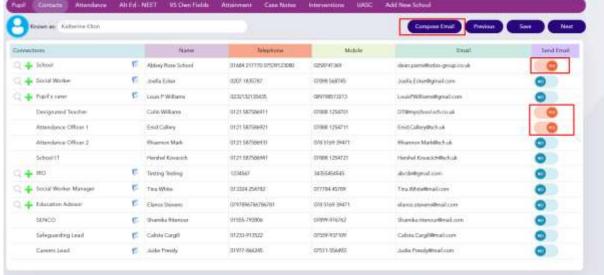


Designated Teacher, Attendance Officer 1 & 2, School IT, SENDCO, Safeguarding Lead and Careers Lead are all free text areas, you can simply enter text this area and press the save button for these fields to be updated.

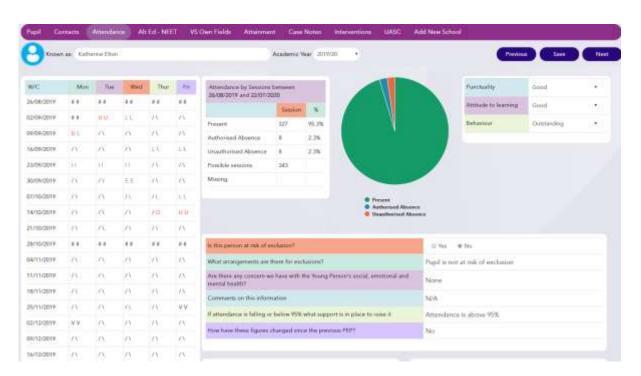
Using the Compose Email functionality opens your email programme with the address that has been selected in the Send Email section when selected as 'Yes'. If the email format is invalid e.g. joebloggs@mail ASSET for Schools will notify the user of the error and that their needs be a change before it will open outlook programme.







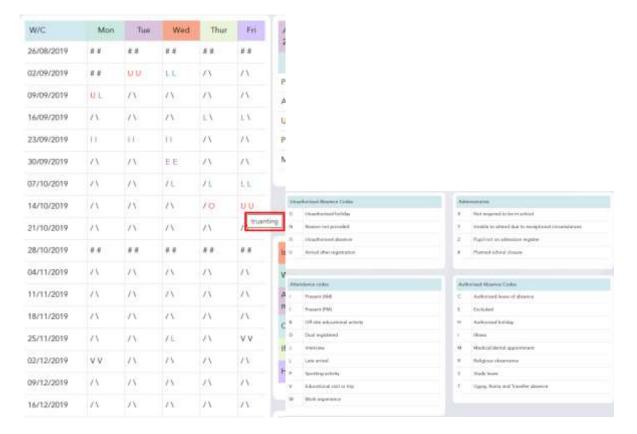
#### **Attendance**



The attendance of the pupil can be seen on the left-hand side of the attendance tab. If the user scrolls over an absence mark, provided this data has been given and entered, it will show the user the reason for the absence of the pupil. A screenshot of the reason for absence can be seen below.







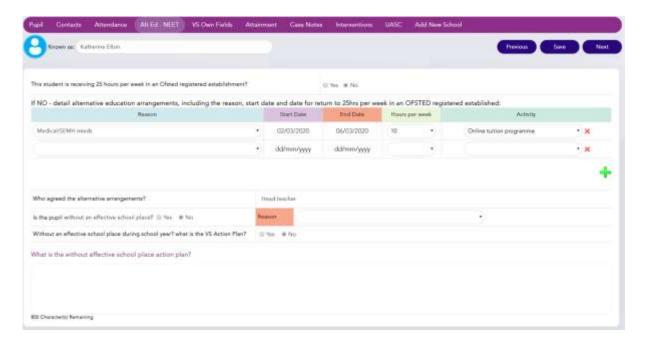
Users can select from a dropdown menu for Punctuality, Attitude to learning, Behaviour. The user can select Outstanding, Good, Room for Improvement and Poor. Further down the page, there is a section regarding Exclusion, Social, Emotional, and Mental Health. These questions have an area for free text, apart from the question at the top which the user has Yes or No to select from.





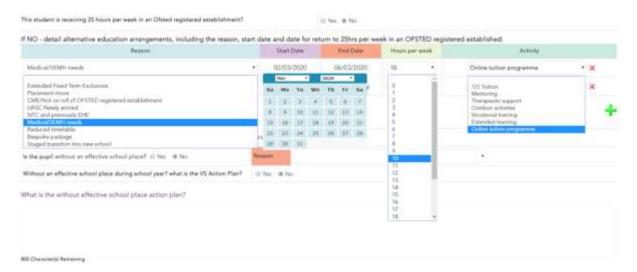


### Alt Ed – NEET (Alternative Education)



Alt Ed – NEET is a tab where users can enter information if the pupil is not receiving 25 hours per week in an Ofsted registered establishment. This page records any periods in the year where the pupil might have been off timetable for any reason or being educated in an alternative establishment but still on the main school roll.

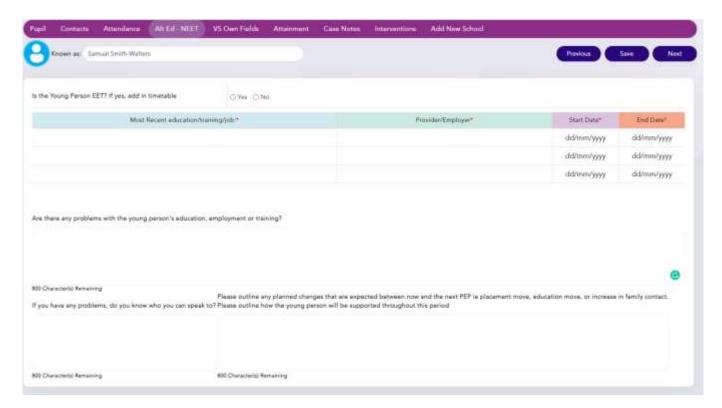
If 'yes' has been selected for *This student is receiving 25 hours per week in an Ofsted registered establishment?* you will not be able to enter any data within the table beneath the question. If 'no' has been selected, then the user will have the enter data in the table below. The user has dropdown menus to select from Reason, Hours per week, and Activity. Start Date and End Date are both date fields where a calendar will appear if the user clicks on the field. Additional rows can be added to the table by clicking on the + and also can be removed by clicking on the cross at the top right (x).



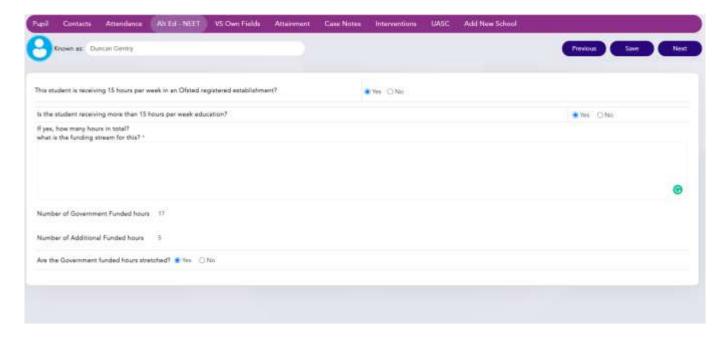




When selecting a pupil who is of Post-16 age, Alt Ed – NEET tab is different and is made relevant to them. Most recent education/training/job and Provider/Employer columns are all free text areas for you to add information regarding the pupil's education or employment.



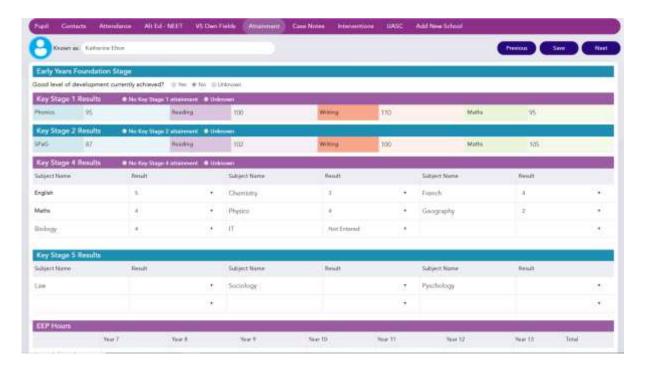
When selecting a pupil who is of EYFS age, Alt Ed – NEET will ask questions that are relevant to the phase of the selected pupil.







#### **Attainment**



The attainment tab is where you can find past and present information regarding the pupil's grades. This can be seen for all Key Stages. For Key Stage 4 and Key Stage 5, you can add in extra subjects for this section. Attainment data is also found in the Data module which includes targets and comments from teachers.

#### **Interventions**

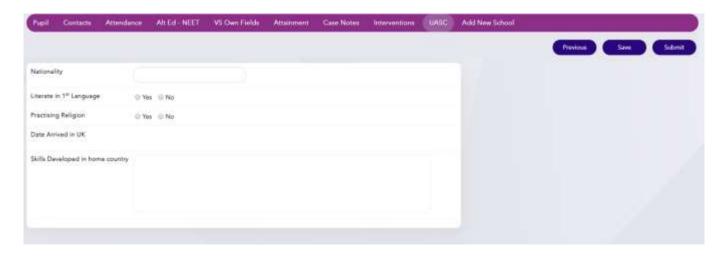


Interventions can be added by using the add button which is between 'Previous' and 'Save'. You are asked to populate the Start Date; the intervention started; the intervention type; the agency involved; the Keyworker name, how many hours, and the end date. The user can search using the search bar about Hours (1 to 10) and End Date, the user can search for specific words, this works with all fields. You are also able to search by using the Start Date and End Date functionality.





#### **UASC**



Clicking on the nationality field will bring up a data table with values for you to select from. You can add new values by selecting Add New. Clicking on Date Arrived in the UK will open a calendar for you to select a date from.

#### **Data Module**

The data module is where you will add and find information regarding a pupil's assessment and grades, it will also show the pupil's prior attainment at different Key Stages. The assessment questions differently between Key Stages and will differ between phase so the questions are appropriate for pupils.

Each version of the data module will have a place to upload the school report, clicking upload allows the user to upload school reports, and you are available to view previously uploaded reports by clicking on view reports. Yes and No radio buttons can be selected to show if a school report has been uploaded for the pupil.

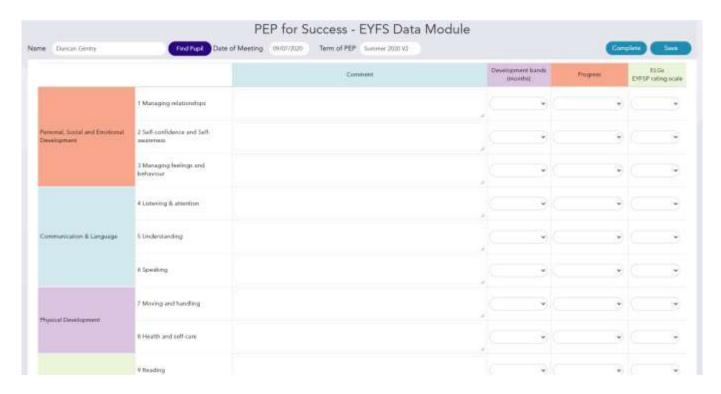






#### **EYFS**

EYFS Data Module is broken up into different segments (Personal, Social and Emotional Development, Communication & Language, Physical Development, Literacy, Maths, Understanding the World, Expressive Art, and Design). The comments section is a free text area where you can put a comment for each section. Development band, Progress, and ELG are all dropdown menus to select values from.



Towards the bottom of the page, there are free text boxes for the teacher to add additional comments and also if the pupil isn't making expected progress, the support that the pupil is receiving to diminish the gap. Yes/No radio buttons are there for the user to select from.

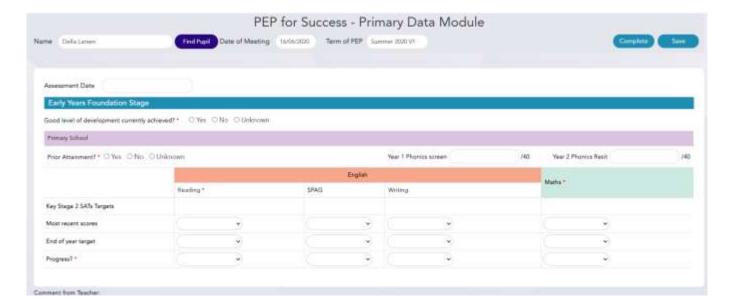






#### **Primary**

Yes, No & Unknown for Good level of development achieved and Prior Attainment by using the radio buttons. Free text cells are available for teachers to put in assessment data for the child, this can be letters or numeric characters. The bottom of the table is a dropdown for the user to be able to select the progress the child is making.



Further down the page, there are text boxes for teachers to enter comments regarding a pupil's literacy, numeracy, and social skills. Towards the bottom of the page there are another two questions which have yes and no radio buttons regarding the progress the child is making, if no has been selected the text box beneath becomes mandatory and the user has to ask what support has been put in place to help diminish the gap.



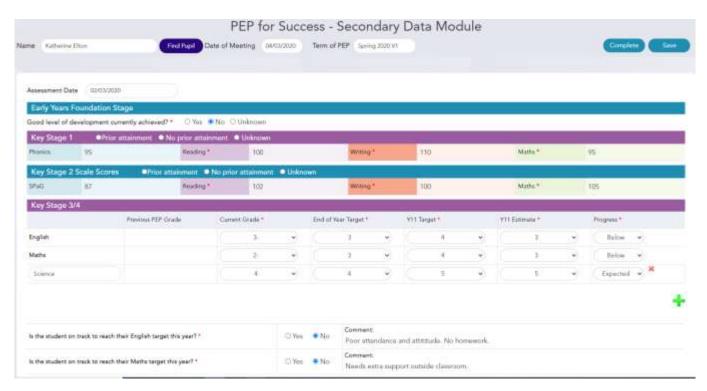




# **Secondary**

Prior Attainment, No Prior Attainment & Unknown for Good level of development achieved and Prior Attainment by using the radio buttons. If Prior Attainment has been selected for each field then the section beneath them will become mandatory. If no or unknown has been selected then no values will have to be entered.

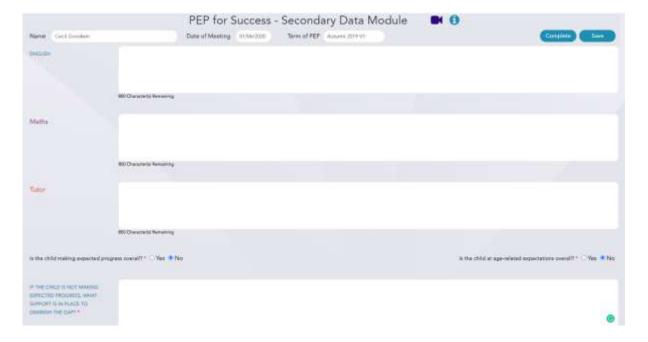
The table with heading Key Stage 3/4 is where you enter the pupil's current assessment data and targets. You can add new subjects by pressing the +. Values from every grading system are included within the dropdown menu for you to select from. On the far right of the table, you are also able to select a value for the pupil's progress.



Further down the page, there are text boxes for teachers to enter comments regarding a pupil's English and Maths skills, there is also a box for a comment from their tutor. Towards the bottom of the page there are another two questions which have yes and no radio buttons regarding the progress the child is making, if no has been selected the text box beneath becomes mandatory and the user has to ask what support has been put in place to help diminish the gap.

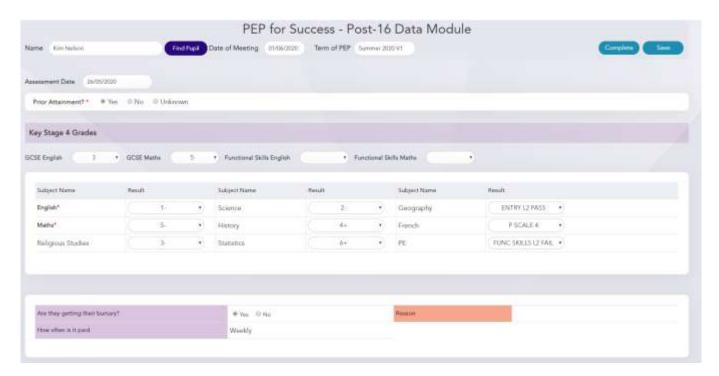






#### Post-16

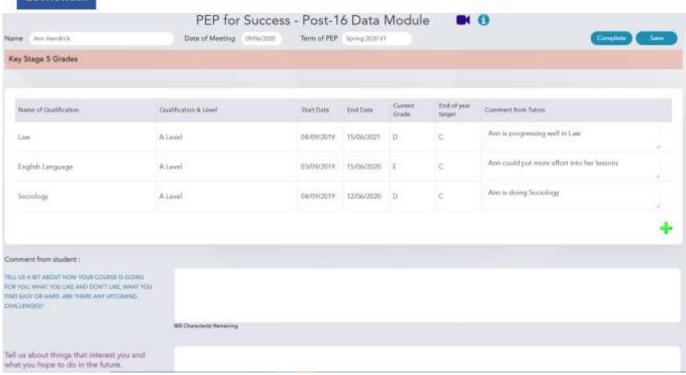
Yes, No & Unknown radio buttons are available to select Prior Attainment. Dropdown values can be selected for GCSE English and Maths to enter prior attainment for the pupil. Below this a table where the user has a free text area to enter the name of the subject and also a dropdown to enter values.



Key Stage 5 Grades have a table where the user can enter assessment data and also details of the course(s) the pupil is studying. The green + will add more subjects to the table if more are required. Below the table there are sections asks the student for their comments on how they believe their course is going and any challenges that they are currently facing.

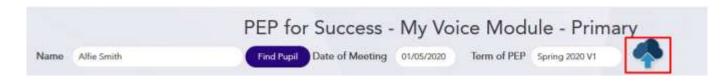






# **Pupil Voice**

The Pupil Voice Module has different questions depending on the phase of the student, so it is relevant for them at each Key Stage. Accounts with administrative rights can change the headings for these questions by clicking on the title and removing existing text and replacing it with questions they might see more appropriate. Audio and video copies of Pupil Voice can be uploaded by pressing this button here, once a file has been imported it will be seen in available files and available for playback. Any type of file can be uploaded: pdf / picture / video / Word etc







# Early Years, Primary, Secondary and Post-16

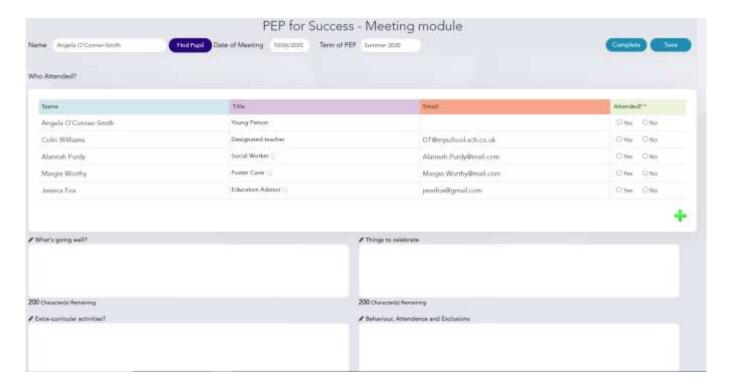
Date of Meeting Term of PEP	~
Availab	le Files Action
×	
• I AM SAD WHEN	
150 Character(s) Remaining THINGS I MIGHT NEED HELP WITH	
150 Characteris) Remaining MY FRIENDS	
150 Characterp) Remaining	
WHAT MAKES ME FEEL SAFE IN SCHOOL	
	* LAM SAD WHEN  150 Character(s) Remaining THINGS I MIGHT NEED HELP WITH  150 Character(s) Remaining MY FEIENDS:





# **Meeting Module**

The Meeting module is the first of two modules completed in the PEP meeting. In the Meeting module, the user can document who attended the meeting and record any notes from the meeting in the free text boxes below. The attendance of who went to the meeting is recorded by the Yes and No radio buttons on the right-hand side of the table. You can select contacts of who attended by clicking on the magnifying glass which opens a data table for you to select contacts from. New contacts can be added by selecting the Add New functionality within the data table. Any new contact added will automatically be stored in the Basic Info module Contacts tab. You won't need to enter their details again.



#### **SEND Module**

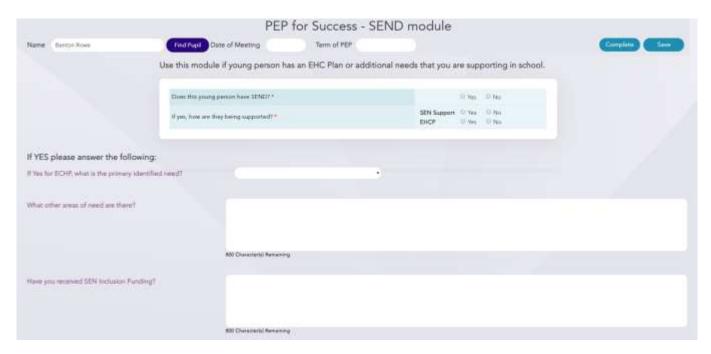
The SEND module is slightly different for children of statutory school age and Post-16 pupils. The SEND module is only available to access for pupils where SEND has been selected on the Basic Info module under SEND. The SEND module will be available for those with EHCP or SEN Support selected. In the module, the table at the top of the page will show what support the student is receiving with Yes No radio buttons. If Yes for ECHP a dropdown of primary identified needs can be selected from. Further down the page, there are free text boxes for you to enter information about other areas of need, any additional funding that is received, and what support is in place to help the pupil.

The Post-16 version of the module is a table with numerous dropdown values for you to select from. There is a free text box for the user to enter information regarding details of the ECH Plan.

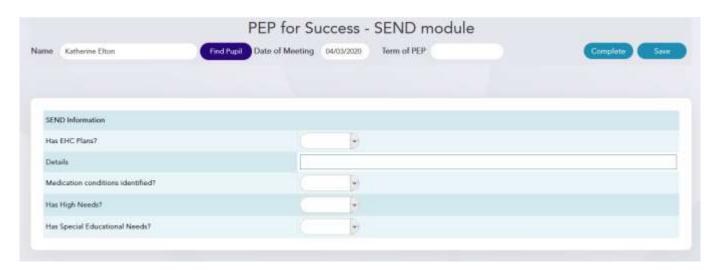




# **Statutory School Age**



#### Post-16



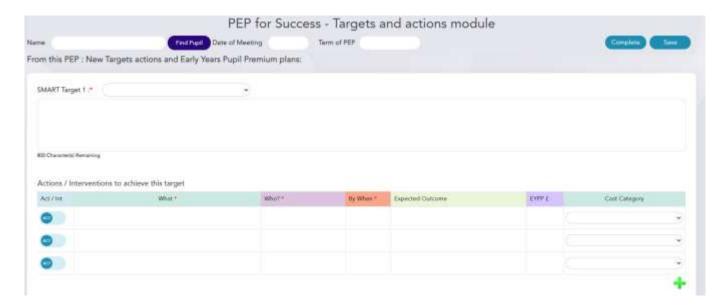




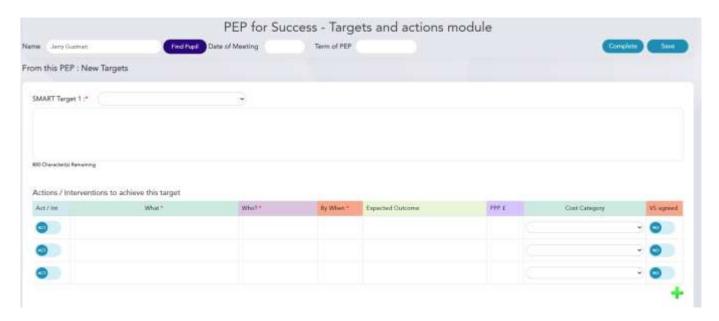
# **Targets & Actions Module**

The Targets and Actions module differs between phases, the only difference relating to the Pupil Premium. EYFS will show EYPP, pupils of Statutory School Age will show PPP for shown and Post-16 pupils won't show any Pupil Premium or cost category for Targets and Actions. The cost category has dropdown values to select from. Smart Targets are also categorised and selected from a dropdown menu and values are entered in the box below.

#### **EYFS**



### **Statutory School Age**

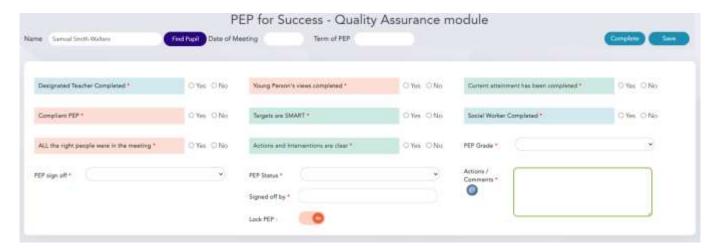






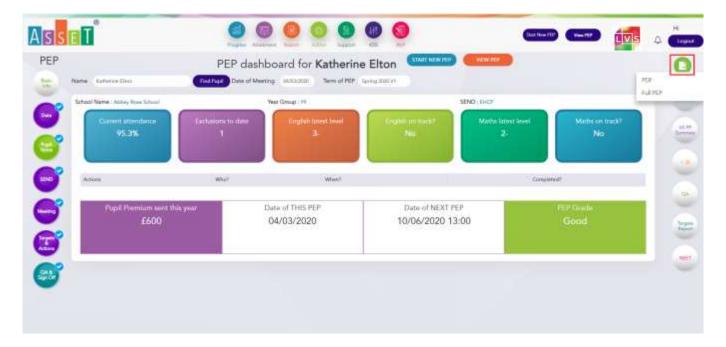
# **QA (Quality Assurance) Module**

This module is only available to selected Virtual School users. The Quality assurance module allows the user to select and show if certain sections have been completed. The PEP is also gradable and you can select from dropdown menus in the PEP grade section. There is also a lock PEP functionality which when selected Yes, no changes can be made to the module. Only accounts with certain permission sets can Lock or Unlock a PEP. If you need to make a change to this module, please contact the Virtual School directly.



# **Exporting**

Each module and report is exportable. To export click on the green icon on the right-hand side of the page. Clicking on this icon will open a menu for you to choose from. PDF export will do a single page of the module or the report you are on whilst Full PEP will export all modules.



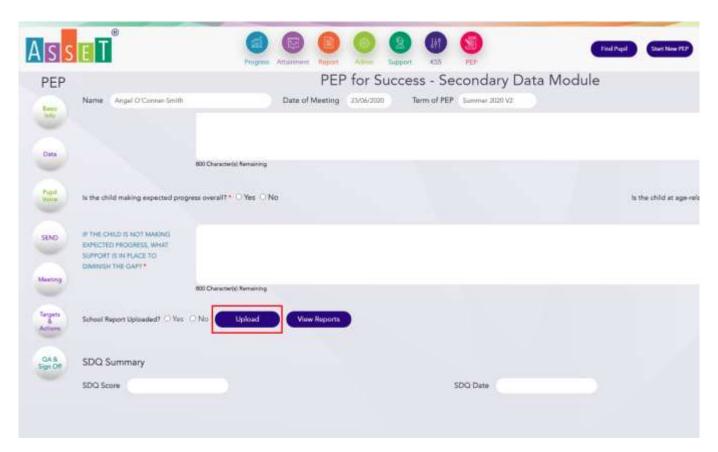
Basic Info PDF export will export Pupil, Attendance, and Alt Ed – NEET tab will export together when clicking on PDF on this module.





# How to upload file

Files can be uploaded to Data and Pupil Voice Modules. On the data module, a school report can be uploaded. The functionality can be found at the bottom of the page by clicking on Upload.



Enter the name of the report, the date of the report, choose the relevant file, and upload. You can view uploaded reports by clicking on View Reports.

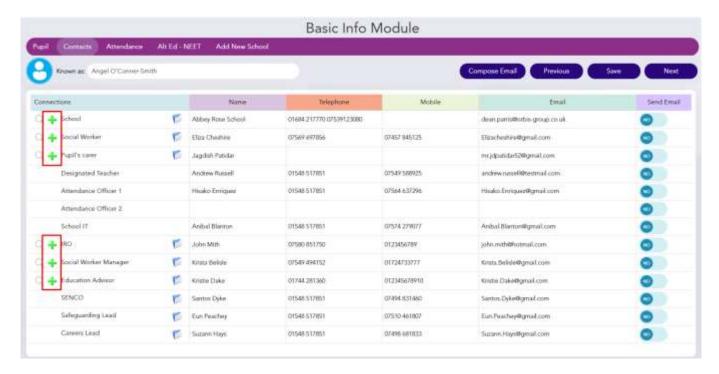
Media can be uploaded on each Pupil Voice Module by clicking on the image as shown below. Once uploaded the file is accessible in the box beneath it called File Name.





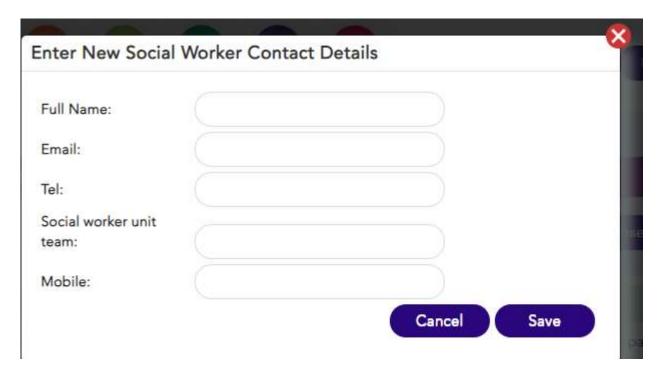
#### How to add a new Contact

New contacts can be added by visiting the Contacts tab on Basic Info. The green + will open a pop up with the fields that need to be populated. Enter the data and save the data by pressing save will add the contact to the database, ready for the user to find for future use. New contacts can also be added by clicking on the magnifying glass and within the pop up by clicking on Add New.



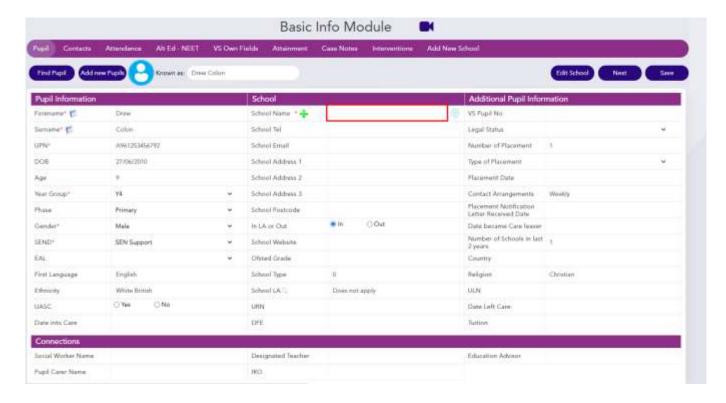






# How to change schools

Changing the school of a pupil is made on the Basic Info module on PEP for Success. Clicking on the space highlighted below will bring up a data table of schools that are already attached to the Virtual School and also a date field to enter when they started attending the school.



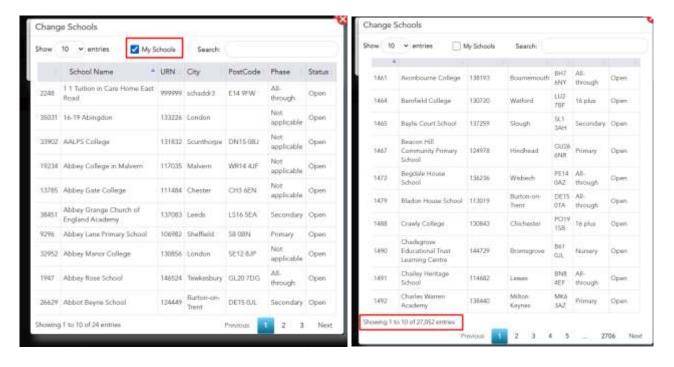




Clicking on "click here to select school" will bring up the list of schools to select from. The default setting is the list of schools already known to the Virtual School.



If you need to select a school that is not on the list, please uncheck My Schools to see all the schools within the database. The database has all the schools that can be found on the Government service (<a href="https://get-information-schools.service.gov.uk/">https://get-information-schools.service.gov.uk/</a>). Once My Schools have been unchecked you can select from 27,000 schools.



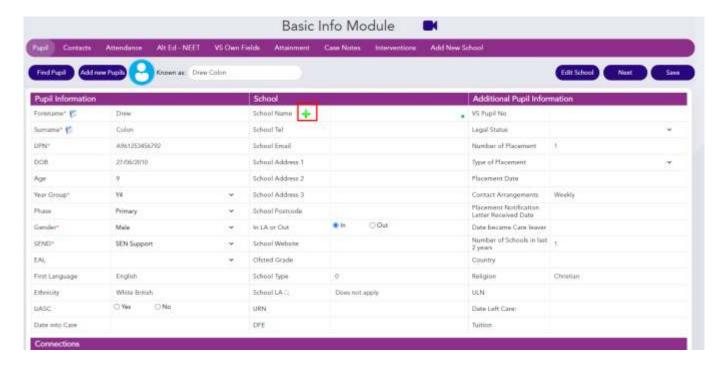
If the school you need to select from is not within the database, we have a functionality to add a new school. Add New School can be found on Basic Info and the tab is furthest to the right. On Add New School a blank table with headings needs to be populated with the data of the school. The table beneath contains space for you to enter information about staff within the school.







You are also able to add a new school on the Pupils tab by clicking on the  $\pm$  . It will redirect you to the Add New School tab.





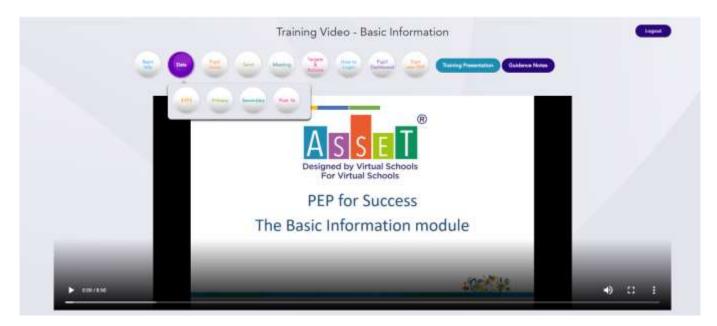


# **How to access PEP Training Video**

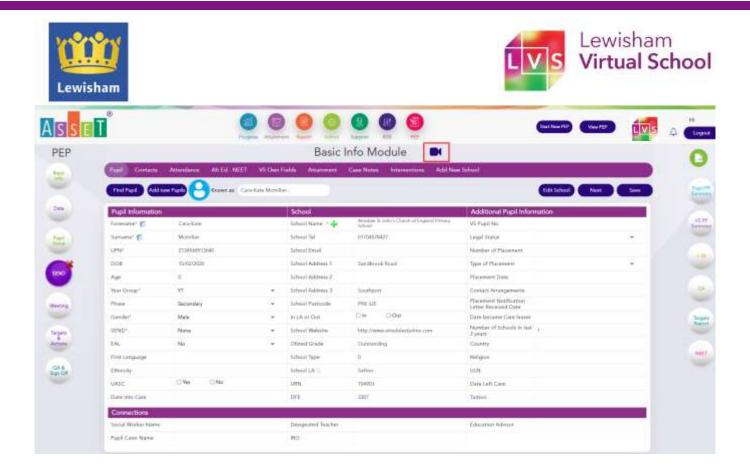
PEP Training Videos can be accessed by clicking on Support then PEP Training Videos. You will be redirected to the videos section of the site.



A video is available for each module of PEP for Success, some modules have sub-menus for each phase to explain the different sections of the module which differs from the same module of different phases.

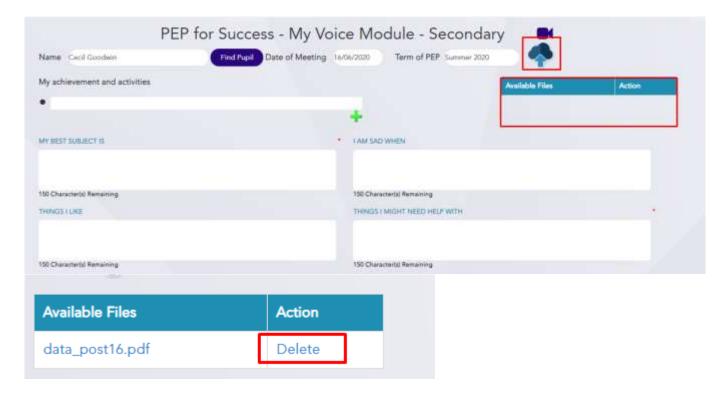


You are also able to access each training video on each module by clicking on the film icon next to the title.



# How to upload media on pupil's voice

Audio and video copies of Pupil Voice can be uploaded by pressing the cloud button on the page, once a file has been imported it will be seen in available files and available for playback. Any type of file can be uploaded: pdf / picture / video / Word etc. Once uploaded, if you require the file to be deleted, simply press delete under the action heading.







# **PEP for Success**



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